

■ Patient Information

Name (Last, First, Middle) \_\_\_\_\_ Today's Date \_\_\_\_\_  
Date of Birth \_\_\_\_\_ Soc. Sec. # \_\_\_\_\_ Home Phone \_\_\_\_\_  
Email address \_\_\_\_\_ Work Phone \_\_\_\_\_  
Address \_\_\_\_\_ Apt # \_\_\_\_\_ Cell Phone \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Sex:  M  F  
Marital Status: Single Married Divorced Widowed Separated Work Status: F/T Work P/T Work Student Retired Disability  
Emergency contact name, relationship and phone number \_\_\_\_\_  
Who may we thank for referring you? \_\_\_\_\_  
Primary Care Physician \_\_\_\_\_ Phone \_\_\_\_\_  
Preferred language \_\_\_\_\_ Race \_\_\_\_\_  
Preferred Pharmacy Name \_\_\_\_\_ Phone \_\_\_\_\_

■ Guarantor's Information *Only for dependent children under the age of 18. Please insert the information of the accompanying guardian.*

Name (Last, First, Middle) \_\_\_\_\_ Home Phone \_\_\_\_\_  
Date of Birth \_\_\_\_\_ Soc. Sec. # \_\_\_\_\_ Work Phone \_\_\_\_\_  
Address \_\_\_\_\_ Apt # \_\_\_\_\_ Cell Phone \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Sex:  M  F  
Employer's Name \_\_\_\_\_  
Employer's Address \_\_\_\_\_

■ Primary Insurance

Insurance Carrier \_\_\_\_\_  
*Please give the receptionist your card, to scan into our files. If the patient is the policyholder, check this box  and skip to the next section.*  
Policyholder's Name (Last, First, Middle) \_\_\_\_\_ Sex:  M  F  
Relationship to Patient \_\_\_\_\_ Soc. Sec. # \_\_\_\_\_ Date of Birth \_\_\_\_\_

■ Secondary Insurance *Please complete section if applicable.*

Insurance Carrier \_\_\_\_\_  
*Please give the receptionist your card, to scan into our files. If the patient is the policyholder, check this box  and skip to the next section.*  
Policyholder's Name (Last, First, Middle) \_\_\_\_\_ Sex:  M  F  
Relationship to Patient \_\_\_\_\_ Soc. Sec. # \_\_\_\_\_ Date of Birth \_\_\_\_\_

■ Assignment and Release

I hereby authorize payment directly to Upper West Side Dermatology, PC of all insurance benefits otherwise payable to me for services rendered. I understand that I am financially responsible for all charges, whether or not paid by insurance, and for all services rendered for me or for my dependents. If my insurance plan requires an authorization or referral, and I do not obtain one for the services I receive, I understand that I am responsible for all charges, even if the provisions of my plan stipulate I otherwise wouldn't be. I authorize the doctors and/or any provider or supplier of services in this office to release the information required to secure the payment of benefits. I authorize the use of my signature on all insurance submissions. I authorize a copy of this document to be used in place of the original. I have read and agreed to the above.

If the patient is a minor, I, the guarantor, stipulate that I am his/her legal guardian or parent, and I agree to all the above on behalf of the patient. I understand and agree that the minor may be evaluated and/or treated by Upper West Side Dermatology, PC staff, and I hereby give consent for such evaluation and treatment in my absence, including, but not limited to, physical examination, skin tests, laboratory tests, allergy tests, and the prescription of medication. This agreement shall remain in effect until revoked by me in writing.

Signature: \_\_\_\_\_ Today's Date: \_\_\_\_\_

## FINANCIAL POLICIES

**Health Insurance Cards:** Please bring your most current health insurance membership card to each and every appointment. Intentionally failing to notify us of changes to your insurance coverage may constitute fraud, and we may be obliged to report it.

**Keeping Appointments:** Should you not arrive for a scheduled appointment, unless that appointment has been cancelled at least 1 full business day in advance, **you will be charged \$50 for each no-show occurrence.**

**Health Insurance Plans:** Although we will advise you whether we believe we participate with your insurance carrier, we are not responsible for any verbal assurances made to you regarding whether particular services rendered in this practice are covered by your plan. You and you alone are responsible to understand the provisions of your health insurance plan and coverage. We recommend contacting your carrier prior to receiving services in order to verify your financial responsibilities.

**Referrals:** You are responsible to obtain all necessary referrals prior to your appointment, if required by your health plan. We will do our best to ensure you have one if you need one, but the ultimate responsibility is yours. If your plan requires a referral or authorization that you do not obtain, and your health plan refuses to pay for any claim for lack of a referral or authorization, you explicitly agree to be responsible for our charges for any affected visits, even if the provisions of your plan stipulate you otherwise wouldn't be (you are waiving that defense).

**Copayments:** If your plan has a copayment, it is your responsibility to pay it at the time of service, even if the amount is not printed on your insurance card. Please have your payment ready upon check-in.

**Financial Security:** It is our policy to request patients to keep a credit card on file as financial security against deductibles, co-insurance and other instances of patient balances due to us as outlined in this document. You shall be sent two invoices in the mail. Instead of a third invoice, the card you provide shall be charged for the amount due. However, if the card you provide is not valid or funded when we attempt to use it, your account shall be sent to collections. In that event, you agree to reimburse us the fees of any collection agency, which may be based on a percentage at a maximum of 30% of the debt, and all costs and expenses, including reasonable attorneys' fees, which we incur in such collection efforts. You may be dismissed as a patient by our practice for failure to meet your financial obligations. Please provide your credit card information to receptionist who will enter the information into our secure e-payment system. (Although only the last 4 digits of the credit card are written below, we shall record the entire card number for this purpose.)

Visa MC AMX Disc Last 4 digits of Card #: \_\_\_\_\_ Expiry: \_\_\_\_\_ Security #: \_\_\_\_\_ HRA or Flex Spend? Y / N

Credit card billing address: \_\_\_\_\_

**Health insurance non-payment:** Services that have not been paid by your health insurance carrier within 60 days of claim submission will become your financial responsibility to pay in full. In cases of retroactive disenrollment you are responsible immediately upon notification to us by the carrier. This policy applies equally to in-network and out-of-network plans.

**Laboratory Testing:** If you are a member of an insurance plan that requires you to have your laboratory specimens sent to a particular laboratory, and this office is so informed by you, we will happily send your specimens to that laboratory, unless the provider determines that another laboratory is preferred for medical reasons. However, regardless of which laboratory patient specimens are sent to for analysis, you are entirely responsible for all charges assessed by the laboratory, and shall handle financial matters directly with the laboratory.

**I have read, fully understand, accept and explicitly agree with all the above policies at and of Upper West Side Dermatology, PC. I fully understand and accept my financial responsibility for the charges I or my dependents may incur at this office. My signature also acts as authorization to use the credit card provided in this document as explained in the Financial Security section.**

Patient Name (Please print clearly): \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

*If the patient is a minor (under 18 years of age), the responsible parent or guardian shall sign above, and accepts responsibility on behalf of the patient.*

## PRIVACY PRACTICES ACKNOWLEDGEMENT

◆ Upper West Side Dermatology, PC and its staff and providers, may use and disclose my Protected Health Information\* ("PHI") to carry out treatment, payment and healthcare operations (TPO). I understand and acknowledge that Upper West Side Dermatology, PC's Notice of Privacy Practices has a more complete description of such uses and disclosures.

◆ I have received your Notice of Privacy Practices and/or I have been provided an opportunity to review it. I understand and acknowledge that Upper West Side Dermatology, PC reserves the right to revise its Notice of Privacy Practices at any time, and that a revised version of that notice may be obtained sending a written request to the Privacy Officer at the practice.

◆ I permit Upper West Side Dermatology, PC to leave telephone messages regarding my appointments, prescription renewals, lab results, and all other PHI, may be left for me on voicemail systems, answering machines, email (Klara), or given the person or persons who answer the phone, at the following telephone numbers, in addition to any other numbers provided to you by me:

( \_\_\_ ) \_\_\_ - \_\_\_\_\_ Home / Office / Cell / Other: \_\_\_\_\_  
( \_\_\_ ) \_\_\_ - \_\_\_\_\_ Home / Office / Cell / Other: \_\_\_\_\_  
( \_\_\_ ) \_\_\_ - \_\_\_\_\_ Home / Office / Cell / Other: \_\_\_\_\_

*[If we need to contact you with lab results, please place a check mark next to the preferred contact number, if any.]*

- ◆ I agree that my PHI may be shared with my spouse.
- ◆ I agree that my PHI may be shared with my other medical providers.
- ◆ I agree that my PHI may be shared with the following other people:

\_\_\_\_\_

◆ I understand that I can change or revoke any of the foregoing agreements, at any time, by giving written notice to Upper West Side Dermatology, PC to the attention of the HIPAA Compliance Officer. I understand and acknowledge that Upper West Side Dermatology, PC may decline to provide me with any services should I decline to sign this agreement, or should I later revoke this agreement.

◆ I agree that my PHI may be shared with my credit card vendor(s) if I contest any credit card charges, so that Upper West Side Dermatology, PC can submit records to support its charges.

◆ I agree that Upper West Side Dermatology, PC may contact me at any email addresses provided to you by me regarding both PHI and non-PHI.

\*as defined in the Health Insurance Portability and Accountability Act of 1996 and its regulations, as may be amended from time-to-time ("HIPAA")

Patient Name (Please print clearly): \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

*If the patient is a minor (under 18 years of age), the responsible parent or guardian shall sign above, and complete the information below.*

Parent/Guardian Name (print): \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_



UPPERWESTSIDE

NYULMC HIE, CARE EVERYWHERE and HEALTHIX CONSENT FORM

Before signing the NYULMC HIE Consent Form below, please ensure that you have read the laminated NYULMC HIE Disclaimer Page

For detailed information please request for an HIE Information Sheet or call 212-404-4101.

This form has to be signed only once per practice.

PATIENT INFORMATION (PRINT CLEARLY)

First Name

Last Name

[Text input field for First Name]

[Text input field for Last Name]

Date of Birth (MM/DD/YYYY)

Patient ID/MRN

[Text input field for Date of Birth with slashes]

[Text input field for Patient ID/MRN]

Please check Box 1 or 2:

1. I GIVE CONSENT to ALL of the HIE Participants listed on the NYULMC HIE website and Care Everywhere Providers to access ALL of my electronic health information through the NYULMC HIE and I GIVE CONSENT to ALL employees, agents and members of the medical staff of NYU Hospitals Center to access ALL of my electronic health information through HEALTHIX in connection with any of the permitted purposes described in the fact sheet, including providing me any health care services, including emergency care.

2. I DENY CONSENT to ALL of the HIE Participants listed on the NYULMC HIE website and Care Everywhere Providers to access my electronic health information through the NYULMC HIE or HEALTHIX for any purpose, even in a medical emergency.

NOTE: UNLESS YOU CHECK THE "I DENY CONSENT" BOX, New York State law allows the people treating you in an emergency to get access to your medical records, including records that are available through the NYULMC HIE. IF YOU DON'T MAKE A CHOICE, the records will not be shared except in an emergency as allowed by New York State Law.

Signature of Patient or Patient's Legal Representative

Today's Date (MM/DD/YYYY)

[Text input field for Signature]

[Text input field for Date with slashes]

Print Name of Legal Representative (if applicable)

Relationship of Legal Representative (if applicable)

[Text input field for Print Name of Legal Representative]

[Text input field for Relationship of Legal Representative]

Patient Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

■ Review of Systems

	<u>Yes</u>	<u>No</u>		<u>Yes</u>	<u>No</u>
Pacemaker .....	<input type="checkbox"/>	<input type="checkbox"/>	Artificial heart valve.....	<input type="checkbox"/>	<input type="checkbox"/>
Artificial joints within past 2 years .....	<input type="checkbox"/>	<input type="checkbox"/>	Allergy to adhesive.....	<input type="checkbox"/>	<input type="checkbox"/>
Premedication prior to procedure.....	<input type="checkbox"/>	<input type="checkbox"/>	Problems with bleeding.....	<input type="checkbox"/>	<input type="checkbox"/>
Allergy to topical antibiotic ointments .....	<input type="checkbox"/>	<input type="checkbox"/>	Allergy to Lidocaine.....	<input type="checkbox"/>	<input type="checkbox"/>
Pregnancy, or pregnancy planned .....	<input type="checkbox"/>	<input type="checkbox"/>	Yeast infections with antibiotics .....	<input type="checkbox"/>	<input type="checkbox"/>
Rapid heartbeat with Epinephrine .....	<input type="checkbox"/>	<input type="checkbox"/>	Blood thinners .....	<input type="checkbox"/>	<input type="checkbox"/>
GI upset with antibiotics .....	<input type="checkbox"/>	<input type="checkbox"/>	Problems with hypertrophy or keloids.....	<input type="checkbox"/>	<input type="checkbox"/>
Problems with healing .....	<input type="checkbox"/>	<input type="checkbox"/>	Changing mole.....	<input type="checkbox"/>	<input type="checkbox"/>
Wheezing .....	<input type="checkbox"/>	<input type="checkbox"/>	Abdominal pain .....	<input type="checkbox"/>	<input type="checkbox"/>
Immunosuppression .....	<input type="checkbox"/>	<input type="checkbox"/>	Bloody urine .....	<input type="checkbox"/>	<input type="checkbox"/>
Rash .....	<input type="checkbox"/>	<input type="checkbox"/>	Chest pain.....	<input type="checkbox"/>	<input type="checkbox"/>
Anxiety.....	<input type="checkbox"/>	<input type="checkbox"/>	Fever or chills.....	<input type="checkbox"/>	<input type="checkbox"/>
Blurry vision.....	<input type="checkbox"/>	<input type="checkbox"/>	Hay fever.....	<input type="checkbox"/>	<input type="checkbox"/>
Cough.....	<input type="checkbox"/>	<input type="checkbox"/>	Muscle weakness.....	<input type="checkbox"/>	<input type="checkbox"/>
Headaches .....	<input type="checkbox"/>	<input type="checkbox"/>	Hypothyroidism .....	<input type="checkbox"/>	<input type="checkbox"/>
Shortness of breath .....	<input type="checkbox"/>	<input type="checkbox"/>	Seizures .....	<input type="checkbox"/>	<input type="checkbox"/>
Defibrillator .....	<input type="checkbox"/>	<input type="checkbox"/>	Thyroid Problem.....	<input type="checkbox"/>	<input type="checkbox"/>

■ Past Medical History *Please circle all that apply.*

- |                             |                         |                     |
|-----------------------------|-------------------------|---------------------|
| Anxiety                     | Depression              | Leukemia            |
| Arthritis                   | Diabetes                | Lung Cancer         |
| Artificial joints           | End Stage Renal Disease | Lymphoma            |
| Asthma                      | GERD                    | Pacemaker           |
| Atrial fibrillation         | Hearing Loss            | Prostate Cancer     |
| BPH                         | Hepatitis               | Radiation Treatment |
| Bone Marrow Transplantation | Hypertension            | Seizures            |
| Breast Cancer               | HIV / AIDS              | Stroke              |
| COPD                        | Hypercholesterolemia    | Valve Replacement   |
| Coronary Artery Disease     | Hyperthyroidism         | None                |

Other: \_\_\_\_\_

■ Skin Disease History *Please circle all that apply.*

- |                        |                           |            |
|------------------------|---------------------------|------------|
| Acne                   | Precancerous Moles        | Psoriasis  |
| Actinic Keratosis      | Flaking or Itchy Scalp    | Poison Ivy |
| Asthma                 | Hay Fever / Allergies     | Dry Skin   |
| Basal Cell Skin Cancer | Melanoma Surgery          | Eczema     |
| Blistering Sunburns    | Squamous Cell Skin Cancer | None       |

Other: \_\_\_\_\_

Patient Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

■ Past Surgical History *Please circle all that apply.*

- |  |   |
|--|---|
| Appendix Removed                                 | Kidney Biopsy                           |
| Bladder Removed                                  | Kidney Removed (Right, Left, Bilateral) |
| Mastectomy (Right, Left, Bilateral)              | Kidney Stone Removal                    |
| Lumpectomy (Right, Left, Bilateral)              | Kidney Transplant                       |
| Breast Biopsy (Right, Left, Bilateral)           | Ovaries Removed: Endometriosis          |
| Breast Reduction                                 | Ovaries Removed: Cyst                   |
| Breast Implants                                  | Ovaries Removed: Ovarian Cancer         |
| Colectomy: Colon Cancer Resection                | Prostate Removed: Prostate Cancer       |
| Colectomy: Diverticulitis                        | TURP                                    |
| Colectomy: IBD                                   | Skin Biopsy                             |
| Gallbladder Removed                              | Basal Cell Cancer Surgery               |
| Coronary Artery Bypass                           | Squamous Cell Carcinoma Surgery         |
| Testicle Removed (Right, Left, Bilateral)        | Melanoma Surgery                        |
| Mechanical Valve Replacement                     | Spleen Removed                          |
| Biological Valve Replacement                     | PTCA                                    |
| Heart Transplant                                 | Hysterectomy: Fibroids                  |
| Joint Replacement, Knee (Right, Left, Bilateral) | Hysterectomy: Uterine Cancer            |
| Joint Replacement, Hip (Right, Left, Bilateral)  | None                                    |
| Joint Replacement within last 2 years            |   |

Other: \_\_\_\_\_

■ Additional Questions

Do you wear sunscreen? Yes No      If Yes, what SPF? \_\_\_\_\_      Do you use tanning salons? Yes No

Do you have a family history of Melanoma? Yes No      If Yes, which relatives? \_\_\_\_\_

Do you have a family history of Cancer? Yes No  
If yes, which type and which relatives? \_\_\_\_\_

Please list all **medications**:  
\_\_\_\_\_  
\_\_\_\_\_

Please list all **allergies**:  
\_\_\_\_\_  
\_\_\_\_\_

Do you currently smoke or chew **tobacco**? Yes No  
If Yes, how many per day? \_\_\_\_\_      If No, did you smoke in the past? Yes No

Do you currently drink **alcohol**? Yes No  
If Yes, how many drinks per day? \_\_\_\_\_      If No, did you drink in the past? Yes No

(For patients 65 and older only) Did you received a Pneumonia vaccination? Yes No

## AESTHETIC INTEREST QUESTIONNAIRE

### OPTIONAL

Name: \_\_\_\_\_ Date: \_\_\_\_\_

**Areas of concern or interest to you (please check all that apply):**

- |  |  |
|--|--|
| <input type="checkbox"/> Frown lines between brows             | <input type="checkbox"/> Stubborn areas of fat (lower abdomen, love handles) |
| <input type="checkbox"/> Lines around nose and mouth           | <input type="checkbox"/> Facial vein removal                                 |
| <input type="checkbox"/> Tired-looking skin / Uneven skin tone | <input type="checkbox"/> Red spots / Rosacea                                 |
| <input type="checkbox"/> Clogged or large pores                | <input type="checkbox"/> Excessive sweating                                  |
| <input type="checkbox"/> Brown patches / Melasma               | <input type="checkbox"/> Brown spots / Age spots / Sun damage                |
| <input type="checkbox"/> Scars (acne or surgical)              | <input type="checkbox"/> Eyelash length                                      |
| <input type="checkbox"/> Leg vein removal                      | <input type="checkbox"/> Other, please specify: _____                        |
| <input type="checkbox"/> Dark circles under the eyes           |  |
| <input type="checkbox"/> Double chin / Fullness under chin     |  |

**Which aesthetic procedures are you interested in?**

- |   |  |
|---|--|
| <input type="checkbox"/> Botox                                      | <input type="checkbox"/> Kybella                                   |
| <input type="checkbox"/> Chemical peels                             | <input type="checkbox"/> SculpSure                                 |
| <input type="checkbox"/> Fractionated laser resurfacing             | <input type="checkbox"/> Laser rejuvenation                        |
| <input type="checkbox"/> Laser treatment of facial veins            | <input type="checkbox"/> Microneedling                             |
| <input type="checkbox"/> Laser treatment of facial redness          | <input type="checkbox"/> Laser facial / Intense Pulsed Light (IPL) |
| <input type="checkbox"/> Dermal filler (Juvederm, Radiesse, Voluma) | <input type="checkbox"/> Other, please specify: _____              |

**Would you be interested in a skin care regimen for home use?**

- Yes  
 No